

## SURGERY CENTER REPORTING FORM-INSTRUCTIONS

**Required Field:** The facility/physician MUST collect and report the information with data collection efforts including review of the patient's chart, outpatient records or other available records, as well as making inquiries with other facilities or the physician on record as is necessary to obtain the information. **If the information is unknown for specific data field, please refer to the unknown coding associated with that data field. Please note the form will be returned if any required fields are missing.**

**Reportable Field:** The facility/physician MUST report the information if it can be located within the patient's chart, outpatient records or other available records, but need not make inquiries of other facilities of physician's offices. **If the information is unknown for specific data field, please refer to the unknown coding associated with that data field.**

**Reporting Facility Name: (Required Field)** Enter the full name of your facility.

**Facility NPI: (Required Field)** Enter the facility National Provider Identification Number.

**Reporting Physician Name: (Required Field)** Enter the name of the physician.

**Physician NPI: (Required Field)** Enter the physician National Provider Identification Number.

**Address, City, State, Zip, and Phone: (Required Field)** Enter the facility or individual physician full address information in these fields.

**Ordering (Managing) Physician: (Reportable Field)** Record the name of the ordering/primary physician.

### PATIENT DEMOGRAPHIC INFORMATION

**Patient's Last Name: (Required Field)** Enter patient's last name.

**First: (Required Field)** Enter patient's first name.

**Middle: (Reportable Field)** Enter patient's middle name. Initial may be used if full middle name is not available. Leave blank if no middle name/initial is given.

**Maiden: (Reportable Field)** Enter the patient's Maiden Name. If the patient has no maiden name (male) or the information not available, enter unknown.

**SSN: (Required Field)** Enter the patient's Social Security Number XXX-XX-XXXX. Use 999-99-9999 if the patient does not have a SSN, SSN is unknown, or patient refused to give SSN.

**DOB: (Required Field)** Enter the patient's date of birth YYYY/MM/DD. Please double-check date of birth for accuracy. Leave the year, month and/or day blank when they cannot be estimated or are unknown.

**Birth State: (Reportable Field)** Enter the patient's state of birth. If unavailable, enter unknown.

**Birth Country: (Reportable Field)** Check appropriate box. If Other, indicate country of birth. If not known, check unknown.

**Sex: (Required Field)** Check appropriate box. If other, indicate sex of the patient.

**Marital Status: (Reportable Field)** Check appropriate box.

**Primary Payer: (Required Field)** Check appropriate box.

**Race: (Required Field)** Check appropriate box to describe the race of the patient. If Multi-racial, check as many boxes that apply. If Other, indicate the race of the patient.

**Ethnicity: (Required Field)** Check appropriate box to identify if the patient is classified as Hispanic.

**Address Street: (Required Field)** Enter the patient's residential address at the time of diagnosis.

**City, State, Zip: (Required Field)** Enter the City, State (2 digit format), Zip Code (5 digit format).

**Occupation: (Reportable Field)** Enter the patient's usual occupation. If unavailable, enter unknown.

**Industry: (Reportable Field)** Enter the patient's primary type of business of employment. If unavailable, enter unknown.

**Date of Last Contact: (Required Field)** Enter the date of last contact with the patient or the date of death YYYY/MM/DD.

**Vital Status: (Required Field)** Enter the patient's vital status at the date of last contact YYYY/MM/DD.

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**CANCER AND STAGING INFORMATION**

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**Date of Procedure:** (Reportable Field) Enter the date of the procedure YYYY/MM/DD. Leave the year, month and/or day blank when they cannot be estimated or are unknown.

**Procedure Name:** (Reportable Field) Enter the name of the diagnostic procedure performed to identify this cancer. Examples are: "Biopsy," "Colonoscopy," "Excision," and "Mastectomy."

**Date of Diagnosis:** (Required Field) Enter the name of the procedure performed

**Tumor Site:** (Required Field) This refers to the anatomic site (on the body) where the tumor being reported was found. Examples are: "Descending Colon," "Breast," and "Prostate." Do not leave blank.

**Laterality:** (Reportable Field) Check the appropriate box to indicate laterality. Choose the side of a paired organ, or the side of the body on which the reportable tumor was found. If not known, check unknown.

**Tumor Size:** (Reportable Field) Enter the largest tumor size dimension or diameter of the primary tumor in millimeters. If unavailable, enter unknown.

**Histology:** (Reportable Field) This refers to the histology that best describes the type of tumor found. Enter the code or description of the tumor. Examples are: "Adenocarcinoma." If unavailable, enter unknown.

**Findings:** (Reportable Field) Enter information from the surgical pathology report and final diagnosis.

**Summary:** (Reportable Field) Enter any history of present illness, examination, and assessment notes

**Treatment Plan:** (Reportable Field) Enter any treatment recommendations.

**Please attach copies of surgical or pathology report if necessary**

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